

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>JCV Group LLC</u>		
2. All other names debtor used in the last 8 years	<u>DBA JCV Brands</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>47-4603276</u>		
4. Debtor's address	Principal place of business  <u>65 West 37th Street Suite 300 New York, NY 10018</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business  <u>P.O. Box, Number, Street, City, State &amp; ZIP Code</u> Number, Street, City, State & ZIP Code	
	<u>New York</u> County	Location of principal assets, if different from principal place of business  <u>Number, Street, City, State &amp; ZIP Code</u>	
5. Debtor's website (URL)	<u>jcvbrands.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor JCV Group LLC  
Name \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No  
 Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds** *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 6, 2019

MM / DD / YYYY

**X /s/ David Maleh**

Signature of authorized representative of debtor

**David Maleh**

Printed name

Title Chief Executive Office

**18. Signature of attorney**

**X /s/ Eric S. Medina**

Signature of attorney for debtor

Date November 6, 2019

MM / DD / YYYY

**Eric S. Medina**

Printed name

**Medina Law Firm LLC**

Firm name

**641 Lexington Avenue**

**Thirteenth Floor**

**New York, NY 10022**

Number, Street, City, State & ZIP Code

Contact phone 212-404-1742

Email address emedina@medinafirm.com

Bar number and State

Fill in this information to identify the case:

Debtor name	JCV Group LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK
Case number (if known):	

Check if this is an  
amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1000 Sixth Avenue Associates L 1008 Sixth Avenue New York, NY 10018		Leasehold Interest	Disputed			\$1,171,483.20
All Ways 701 Newark Avenue Elizabeth, NJ 07208		Customs and Freight	Disputed			\$44,955.00
Amster, Rothstein & Ebenstein 90 Park Avenue New York, NY 10016		Services	Disputed			\$7,630.00
Apex Logistics International 230-59 Rockaway Blvd Suite 260 Springfield Gardens, NY 11413		Logistics	Disputed			\$6,595.00
Atlantic Logistics PO Box 050388 Brooklyn, NY 11205		Logistics	Disputed			\$6,570.00
Business Data Solutions LLC 236 Possum Hollow Road Jamesburg, NJ 08831			Disputed			\$56,903.18
Changshu Hopeking Textiles No. 18/42 Pujiang Road Bixi New District, Jiangsu Pro Changshu City, CH 21550		Textile Goods	Disputed			\$30,479.04

Debtor Name	JCV Group LLC	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Card Services PO Box 15298 Wilmington, DE 19850-5298		Business Credit Card	Disputed			\$54,786.30
Fortune Global LTD Units 1616-17 16/F, Tower A Regent Ctr, 63 Wo Yi Hop Rd Kwai Chung, HK		Textile Goods	Disputed			\$31,268.40
Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0531		CA Taxes	Disputed			\$6,000.00
Jiangxi Yi Han IMP&EXP Trade South Gate Lean Industrial PK Lean County, Jiangxi Pro Fuzhou City, CH		Textile Goods	Disputed			\$17,640.00
JOC Great Wall Corp No 8. South Liyuan Rd Jiangning Development Zone Nanjing, CH		Textile Goods	Disputed			\$94,368.00
LM Cohen & Company 535 Fifth Avenue 12th Floor New York, NY 10017		Accounting	Disputed			\$8,875.00
Memory Foam Productions		Textile Goods	Disputed			\$173,584.68
Nantong Longdu Home Textile Co No. 149 Jie Fang Road JiangSu Pro Haimen City, CH		Textile Goods	Disputed			\$208,627.44
Qingdao Ruikailong Dress Lo. Longshan Street Xifuload Jimo Qingdoa, CH		Textile Goods	Disputed			\$70,380.48

Debtor Name	JCV Group LLC	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Quality Clothing Manufacturer North of Liaoyuan Hubei Province Jingzhou City, CH			Disputed			\$73,584.00
Shanghai Senful Pet Products Rm 301 Building 13 No. 518 Xinzhuhan Hwy Shanghai, CH 20161-2000		Textile Goods	Disputed			\$57,115.00
Zhangjiagang Sunrise Textile No. 88 Nanyuan Road Tangqiao Town, Jiangsu Zhangjiang City, CH		Textile Goods	Disputed			\$114,374.40
Zhuji Aodeng Knitting Co. No. 6 Xingye 1 Road, Toazhu St Zhuji Zhejiang, CH		Textile Goods	Disputed			\$286,602.03

1000 SIXTH AVENUE ASSOCIATES  
1008 SIXTH AVENUE  
NEW YORK, NY 10018

1000 SIXTH AVENUE ASSOCIATES L  
1008 SIXTH AVENUE  
NEW YORK, NY 10018

ABG EPE IP LLC  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10018

ABG JUICY COUTURE LLC  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10018

ABG-AERO IPCO LLC  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10018

ABG-SHAQ, LLC  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY 4TH FLOOR  
NEW YORK, NY 10018

ADOBE INC.  
29322 NETWORK PLACE  
CHICAGO, IL 60673-1293

ALL WAYS  
701 NEWARK AVENUE  
ELIZABETH, NJ 07208

AMSTER, ROTHSTEIN & EBENSTEIN  
90 PARK AVENUE  
NEW YORK, NY 10016

AMTRUST NORTH AMERICA  
800 SUPERIOR AVENUE E  
CLEVELAND, OH 44114

ANGELA VERRELLI  
2 SYDIE LANE  
CANADA LOG-1W0  
TOTTENHAM, ON

APEX LOGISTICS INTERNATIONAL  
230-59 ROCKAWAY BLVD  
SUITE 260  
SPRINGFIELD GARDENS, NY 11413

ARMY TRADEMARK LICENSING PROG.  
ATTN: PAUL JENSEN  
2530 CRYSTAL DRIVE  
ARLINGTON, VA 22202-3934

ATLANTIC LOGISTICS  
PO BOX 050388  
BROOKLYN, NY 11205

BUSINESS DATA SOLUTIONS LLC  
236 POSSUM HOLLOW ROAD  
JAMESBURG, NJ 08831

CANON FINANCIAL SERVICES, INC.  
PO BOX 5008  
MOUNT LAUREL, NJ 08054

CHANGSHU HOPEKING TEXTILES  
NO. 18/42 PUJIANG ROAD  
BIXI NEW DISTRICT, JIANGSU PRO  
CHANGSHU CITY, CH 21550

CHASE CARD SERVICES  
PO BOX 15298  
WILMINGTON, DE 19850-5298

CONEDISON  
COOPER STATION  
P. O. BOX 138  
NEW YORK, NY 10276-0138

DATA TRUCKING INC.  
176 PINEVIEW AVENUE  
BARDONIA, NY 10954

DAVID MALEH  
1926 EAST 1ST STREET  
BROOKLYN, NY 11223

DEBORAH HARVEY  
77-63 78TH STREET  
GLENDALE, NY 11385

DOG FOR DOG LLC  
2121 AVENUE OF THE STARS  
SUITE 2320  
LOS ANGELES, CA 90067

FORTUNE GLOBAL LTD  
UNITS 1616-17 16/F, TOWER A  
REGENT CTR, 63 WO YI HOP RD  
KWAI CHUNG, HK

FRANCHISE TAX BOARD  
PO BOX 942857  
SACRAMENTO, CA 94257-0531

INNOVATIVE CARRIERS  
PO BOX 110493  
BROOKLYN, NY 11211

JIANGXI YI HAN IMP&EXP TRADE  
SOUTH GATE LEAN INDUSTRIAL PK  
LEAN COUNTY, JIANGXI PRO  
FUZHOU CITY, CH

JOC GREAT WALL CORP  
NO 8. SOUTH LIYUAN RD  
JIANGNING DEVLOPMENT ZONE  
NANJING, CH

LDI COLOR TOOBOX  
50 JERICHO QUADRANGLE  
JERICHO, NY 11753

LM COHEN & COMPANY  
535 FIFTH AVENUE  
12TH FLOOR  
NEW YORK, NY 10017

MEDIAMIX DISTRIBUTION LLC  
2411 URBANOWITZ AVENUE  
LINDEN, NJ 07036

MEMORY FOAM PRODUCTIONS

MERCHANT FACTORS CORP.  
1441 BROADWAY  
22ND FLOOR  
NEW YORK, NY 10018

MUHAMMAD ALI ENTERPRISES, LLC  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10018

NANTONG LONGDU HOME TEXTILE CO  
NO. 149 JIE FANG ROAD  
JIANGSU PRO  
HAIMEN CITY, CH

PHOENIX CAPITAL GROUP FINANCE  
PO BOX 1415  
DES MOINES, IA 50305

QINGDAO RUIKAILONG DRESS LO.  
LONGSHAN STREET XIFULOAD  
JIMO  
QINGDOA, CH

QUALITY CLOTHING MANUFACTURER  
NORTH OF LIAOYUAN  
HUBEI PROVINCE  
JINGZHOU CITY, CH

ROSALEE CADIEUX  
990 THOMAS AVENUE  
BALDWIN, NY 11510

SAMSUNG C&T AMERICA INC  
1430 BROADWAY, 22ND FLOOR  
NEW YORK, NY 10018

SHANGHAI SENFUL PET PRODUCTS  
RM 301 BUILDING 13  
NO. 518 XINZHUAN HWY  
SHANGHAI, CH 20161-2000

SPECTRUM  
3347 PLATT SPRINGS RD  
WEST COLUMBIA, SC 29170

STEVEN CHREM

THE ESSES LAW GROUP, LLC  
845 THIRD AVENUE  
6TH FLOOR  
NEW YORK, NY 10022

THE ESTATE OF MARILYN MONORE  
C/O AUTHENTIC BRANDS GROUP LLC  
1411 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10018

THE ESTATE OF MARILYN MONROE  
C/O AUTHENTIC BRAND GROUP LLC  
1411 BROADWAY 4TH FLOOR  
NEW YORK, NY 10018

TPA SERVICES INC.  
43 WEST 33RD STREET  
ROOM 405  
NEW YORK, NY 10001

UNITED HEALTH CARE OXFORD  
4 RESEARCH DRIVE  
SHELTON, CT 06484

WASTE CONNECTIONS OF NEW YORK  
320 WOOD AVE SOUTH  
STE 302  
ISELIN, NJ 08830-2709

XCHANGE TELECOM  
PO BOX 189112  
BROOKLYN, NY 11218

ZHANGJIAGANG SUNRISE TEXTILE  
NO. 88 NANYUAN ROAD  
TANGQIAO TOWN, JIANGSU  
ZHANGJIANG CITY, CH

ZHUJI AODENG KNITTING CO.  
NO. 6 XINGYE 1 ROAD, TOAZHU ST  
ZHUJI  
ZHEJIANG, CH

ZHUJI YUELONG KNITTING CO. LTD  
NO 319 EAST ZHONGXING RD  
DATANG TOWN  
ZHUJI CITY, CH

**United States Bankruptcy Court**  
**Southern District of New York**

In re **JCV Group LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for JCV Group LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

**November 6, 2019**

Date

/s/ Eric S. Medina

**Eric S. Medina**

Signature of Attorney or Litigant  
Counsel for **JCV Group LLC**

**Medina Law Firm LLC**

**641 Lexington Avenue  
Thirteenth Floor  
New York, NY 10022  
212-404-1742 Fax:888-833-9534  
emedina@medinafirm.com**